# **I-PIN Agreement** (For Non Individuals and Folios under Joint Holding) Others can register online by logging on to our Registrar's website www.sundarambnpparibasfs.in

Please read the terms & conditions of PIN on this page before signing the application form. PIN will be sent to all new investors along with account statement

## Existing investors: As a one-time exercise, please fill this form and call Toll Free 1800 103 7237 to enable our service team pick up the form

A Personal Identification Number – PIN – is a must for effective and speedy transacting online in a mutual fund's products. Do you have one? If you wish to receive a PIN, you can read the PIN agreement attached to this communication and sign at the designated place. On receipt of the same, a PIN will be sent to you at the postal address noted in our records. The PIN will help an investor use the Invest Online facility at www.sundarammutual.com to buy, sell and switch units, to name a few services. The PIN is a vital requirement to do online investment transactions in a safe, secure and convenient way.

We also offer the facility of sending Account Statements by email. In case you wish to do so, please furnish your Email ID and sign at the appropriate place in the attached document.

We do encourage you to use a PIN to execute your transactions online and sign up for sending the Account Statements by email as by increasing the share of paperless transactions in the economy you will be making a vital contribution to a cleaner and healthier environment.

Investor Information Agreement Date -																										
Name																										
Folio No											Mob	ile N	umbe	r					Date	D	D	M	ΙY	Y	Y	¥
E-Mail Address																										

### Agreement for Personal Identification Number – PIN

This Agreement between Sundaram Mutual Fund having its office at 46 Whites Road, II Floor, Chennai - 600014 (hereinafter referred to as "the Fund") and the investor (whose details are available in this agreement form hereinafter referred to as "the unit holder") (hereinafter referred to as the Agreement). The date of this agreement is indicated in the panel on Investor Information in this form. WITNESSTH:

WHEREAS: The Fund and the Unit holder have entered into a Unit Purchase Agreement, whereby the Unit holder has agreed to purchase units in the Fund;

**AND WHEREAS:** The Fund, through its Registrar and Transfer Agent (hereinafter referred to as "Registrar") offers the facility of a Personal Identification Number (hereinafter referred to as "PIN") for convenience of unit holders

**AND WHEREAS:** The unit holder has indicated to the Fund that he/she/it wishes to avail of the PIN facility offered by the Fund, subject to the terms and conditions stated in the application form and has for this purpose, indicated to Fund the name of his/her/its Bank and Branch Account Number:

**AND WHEREAS:** The Fund is willing to extend the PIN facility to the Unit holder on the terms and conditions as set out herein:

Now THEREFORE, in consideration of the mutual understanding as set forth in this Agreement, the parties hereto have agreed to the following terms and conditions:

The PIN granted to the Unit holder pursuant to this Agreement shall be communicated to the Unit holder by a reliable courier and entirely at the risk of the Unit holder.

The following shall be the mode of operation of the PIN facility:

- a If the unit holder is a company, an institution/ trust or body corporate , the authorised signatories may designate any individual as designated person and his personal details should be submitted to the Registrar
- b If the mode of payment is the first holder only, PIN facility will be made available to the first holder
- c If the mode of operation is joint, all the unit holders may designate only one of them to operate this facility. In such case, the personal details of the such a person shall be submitted to the registrar
- d If the Unit holder is a minor, then the Natural Guardian or the Guardian appointed by the Court alone shall be eligible to operate the PIN facility. In such a case the personal details of the Guardian shall be submitted to the Registrar.

The Unit holder may access the following services through the Internet, using the PIN facility: (a) purchase including switch in (b) redemption including switchout (c) Access to NAV Information (d) Access to balance Information (e) Ability to print Account Statements in a client-independent standard format (f) Links to the other Internet / web-sites of the Fund (g) Ability to email service requests to the Transfer Agent.

The Fund will take best efforts to keep the Fund's web-site updated on a daily basis so as to provide most current information to unit holders. However, the Unit holder agrees that because of communications issues, it is possible that the site may not be current on occasions. The Unit holder also agrees that the look and feel of the Web screen and outputs therefrom may differ based on the nature of the software used by the Unit holder to browse the site. The Fund agrees to take best efforts to protect security of the data placed on the Internet and has for this purpose, required the web service provider engaged by the Registrar to sign a confidentiality agreement with the Registrar specifying confidentiality of the data and to restrict external access to the database on the Internet. The Registrar shall ask the Unit holder for his / her / its name and Folio Number, address or such particulars to ensure the authenticity before accepting instructions on behalf of Fund.

## For detailed PIN Agreement, visit: www.sundarammutual.com

The Registrar may, in the interest of the Unit holder, request a fax confirmation on the instructions received and shall not act until the said fax confirmation and additional confirmation is received from the Unit holder. The Unit holder shall be responsible for safekeeping of the PIN and shall not disclose his / her / its PIN to any person and shall take all possible care to prevent discovery of the PIN by any person. The Unit holder shall not use his / her / its PIN after the disclosure of the same to any third party.

In the event of accidental disclosure of the PIN to any third party or if the unit holder forgets his password, the Fund may at the request of the unit holder and at its absolute discretion issue to the Unit holder a new PIN on these terms and conditions or under such terms and conditions, as the Fund may deem fit. The Unit holder shall be fully liable to the Fund for every transaction entered into using the PIN facility, whether with or without the knowledge of the Unit holder. The Unit holder hereby releases the Fund and the Registrar from any liability whatsoever against misuse of the PIN. Further, neither the Fund nor the Registrar shall be liable at all for any misuse if any, of any data placed on the Internet, by third parties "hacking" or unauthorisedly accessing the server. The Unit holder shall at all times indemnify the Fund, its officers, employees, successors and assigns from and against all actions, proceedings, claims and demands whatsoever for or on account of or in relation to any unauthorised use of the PIN and from and against all damages, costs, charges and expenses in respect thereof, unless the same is caused by gross negligence, bad faith or wilful default on the part of the Fund.

The Unit holder acknowledges and agrees that Sundaram Investment Manager/Fund and or its Registrars or the Service Providers does not guarantee or warrant that Unit holder will not experience any downtime or disruptions in its use of the Service. In the event of any such downtime or disruption, the Investment Manager/Fund or its Registrar or its service providers shall use commercially reasonable efforts to reinstate accessibility and operability. Investment Manager/Fund or its Registrar or its service providers may restrict, suspend, or terminate investor's access to and use of the Service at any time, without notice or liability. The Unit holder agrees that its right to use the Service is non-exclusive, revocable, non-transferable, and non-sublicense able.

The Unit holder agrees to be bound by any terms of use, disclosures, or disclaimers displayed by the Investment Manager/Fund/ Registrar and its service providers and any that Unit holder may affirmatively click through to accept. The investor's use of the Services shall be subject to the terms and conditions of any applicable agreements between Registrar, Service Providers and the Investment Manager/Fund and/or investor.

Unit holder shall not: (A) access or use the Service for any purpose inconsistent with the substance and terms of this Agreement; (B) introduce into the Service any code, virus, or software; (C) use the Service to gain unauthorized access to any system or database; (D) sublicense or otherwise transfer or make available Investor's access to the Service to any third party that is not an Authorized Person (E) disclose to any third party non-public information relating to the content or operation of the Service, which information is confidential and proprietary to the Investment Manager/Fund; or (F) remove or obscure any of Investment Manager's/Fund or Registrars or any Service Provider's trademarks, service marks, or markings of copyright or patent rights contained in the Service. In the case of any disputes, the matter will be referred to arbitration at the first instance and settled through arbitration proceedings as per the rules of the Indian Arbitration and Conciliation Act, 1996. The Place of Arbitration will be at Chennai. The Courts in Chennai shall have jurisdiction over all disputes arising out of or in respect of this Agreement.

In Witness Whereof, the parties to this Agreement have caused these presents to be executed as of the day and year first above written.

	Signature		Signed for and on behalf of Fund
F	0		
First Applicant	Second applicant	Third Applicant	



Application Form
Please refer to Product labelling details available on cover page and Your Guide To
Fill The Application Form (pages 21-23) before proceeding

Channel Partner / Agent In	formati	on														5	Seri	al N	o:EQ	)						
Distributor's ARN & Name S	tor's ARN & Name Sub-broker Code (interna						Sub-broker's ARN (code)					UIN*	ation N	umber)			ISC's signature & Time Stamping									
																		П	me	e	5	tai	m	ııq	ng	
* Declaration for "Execution EUIN box has been intentionall the employee/relationship man inappropriateness,if any, provide	y left bla ager/sal	nk by me/us es person of	as this t	transac	ction is stribute	exec or/sub	uted brol	l witho ker o	out ar r notw	ny inte vithsta	eract andir	ion o	r ad e ac	vice Ivice	by of	]	E>	cisting	tion ch	tor-F	Rs.10	0 🗆	New	Invest	or-Rs.	150
First/Sole Applicant/ Guardian		Second Applicant					Thi Ap <sub>l</sub>	ird plicant								d a	istri sse:	ibuto ssmo	commonvestors ent core	bas of v	ed aric	on us f	the	e in ors i	vest nclud	ors'
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2. New Investor Informati	•		•																							
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Name of Guardian (in case	, r	/ Sole Appli	cant is a	a Min	or)/Co	ntac													nves					•		• .
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Father's name (mandatory if	f PAN no	ot provided)					_																			
Go Green Services (Save Th	e Future	e): Please p	rovide (	Conta	ct Det	ails c	of Fir	rst / S	Sole A	Applie	cant		_						-							
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Name of Third Applicant																										
Permanent Account Number (PA	AN)						Da	ate of	Birth	D	D	M	М	Y	Υ	Υ	Υ	□ K	YCI	Pro	of a	ttac	hed	(Mai	ndato	ory)

3. KYC details (Mandatory) (re	efer instruction 3) 🗆 Individual	Non-Individual (Please attach mandatory Ultim	ate Beneficial Ownership (UBO) declaration form
Status of First/Sole Applicant [Please (/)]	Occupation Details [Please (/)]	Gross Annual Income (in ₹) [Please (✓)]	PEP Status
☐ Listed Company	(To be filled only if the applicant is an individual)	First Applicant	First Applicant
☐ Unlisted Company	First Applicant	□ Relow 1 Lac □ 1-5 Lacs	For Individuals [Please ( )] Politically Exposed
☐ Individual	☐ Private Sector Service ☐ Public Sector Service	ce 5-10 Lacs 10-25 Lacs	Person (PEP) Status (Also applicable for authorised
☐ Minor through guardian	☐ Government Service ☐ Business ☐ Professional ☐ Agriculturist	□ > 25 Lacs - 1 Crore □ > 1 Crore (or)	signatories/Promoters/Karta/Trustee/Whole time Directors)   I am PEP
HUF	☐ Retired ☐ Housewife	Net-worth (Mandatory for non-individuals) ₹	☐ I am related to PEP ☐ Not Applicable
☐ Partnership	☐ Student ☐ Forex Dealer	as on	For Non-Individuals providing any of the below
'	☐ Others (please specify)		mentioned services [Please (/)]
☐ Society/Club	Second Applicant	, '	☐ Foreign Exchange/Money Changer Services
☐ Company	☐ Private Sector Service ☐ Public Sector Service☐ Government Service☐ Business		☐ Gaming/Gambling/Lottery/Casino Services
☐ Body Corporate	☐ Government Service ☐ Business ☐ Professional ☐ Agriculturist	Second Applicant	<ul><li>☐ Money Lending/Pawning</li><li>☐ None of the above</li></ul>
☐ Trust	☐ Retired ☐ Housewife	☐ Below 1 Lac ☐ 1-5 Lacs	Second Applicant
☐ Mutual Fund	☐ Student ☐ Forex Dealer	□ 5-10 Lacs □ 10-25 Lacs	(To be filled only if the applicant is an individual)
□ FPI	☐ Others (please specify)	☐ > 25 Lacs - 1 Crore	☐ I am PEP
☐ NRI-Repatriable	Third Applicant	□ > 1 Crore (or) Net-worth	☐ I am related to PEP
☐ NRI-Non-Repatriable	☐ Private Sector Service ☐ Public Sector Service ☐ Government Service ☐ Business	Tima rippiioant	☐ Not Applicable  Third Applicant
☐ FII/Sub account of FII	☐ Professional ☐ Agriculturist	☐ Below 1 Lac ☐ 1-5 Lacs	(To be filled only if the applicant is an individual)
☐ Fund of Funds in India	☐ Retired ☐ Housewife	☐ 5-10 Lacs ☐ 10-25 Lacs	☐ I am PEP
□ QFI	☐ Student ☐ Forex Dealer	☐ > 25 Lacs - 1 Crore	☐ I am related to PEP
☐ Others (please specify	Others (please specify)	☐ > 1 Crore (or) Net-worth	☐ Not Applicable
4. FATCA-CRS DETAILS Fo	or Individuals & HUF (Mandatory)	Non Individual investors should mandat	orily fill separate FATCA-CRS Annexure
	red for all applicant(s) / guardian / Po		<b>,</b> copulato c c
Category	First Applicant/Guardian	Second Applicant	Third Applicant
1. Are you a Tax Resident of			
Country other than India?	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
2. Is your Country of Birth/	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
citizenship other than India?			
3. Is your Residence address /	□ Vaa □ Na	□ V <sub>22</sub> □ N <sub>2</sub>	□ Vaa □ Na
Mailing address / Telephone No. other than in India?	Yes No	Yes No	☐ Yes ☐ No
4. Is the PoA holder / person to			
whom signatory authority is			
given, covered under any of	Yes No	☐ Yes ☐ No	☐ Yes ☐ No
the categories 1, 2 or 3 above?			
If you have answered YES to	any of above, please provide the belov	v details	
Country of Tax Residence			
,			
Nationality			
Tax Identification Number\$			
or Reason for not providing TIN			
Identification Type (TIN or			
Other, please specify)			
Residence address for tax			
purposes (include City, State,			
Country & Pin code)			
	☐ Residential or Business	☐ Residential or Business	☐ Residential or Business
Address Type	☐ Residential ☐ Business	☐ Residential ☐ Business	☐ Residential ☐ Business
)	☐ Registered Office	☐ Registered Office	☐ Registered Office
City of high			
City of birth			
Country of birth			

\$ In case any of applicant being resident/ tax payer in more than one country, provide tax identification number for each such country separately.

### **FATCA-CRS Instructions**

Details under FATCA-CRS/Foreign Tax Laws: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income Tax Rules 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In certain circumstances (including if we do not receive a valid self-certification from you) we may be obliged to share information on your account with relevant tax authorities/appointed agencies. If you have any questions about your tax residency, please ensure you advise us promptly, i.e., within 30 days. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. As may be required by domestic or overseas regulators/ tax authorities, we may also be constrained to withhold and pay out any sums from your account or close or suspend your account(s).

If you are a US citizen or resident or greencard holder, please include United States in the Country of Tax Residence field along with your US Tax Identification Number. Foreign Account Tax Compliance provisions (commonly known as FATCA) are contained in the US Hire Act 2010.

	pply a TIN or	functional equiv	ly known as FATCA) are valent if the country in w ucments and attach this	hich you are tax re	S Hire Ac sident iss	et 2010. Sues such identifie	ers. If no T	TN is yet av	ailable d	or has no	t yet b	een is	ssued,
5. Bank Account De	etails of Fi	rst/Sole Appl	icant (as per SEBI F	egulations it is	manda	itory) (refer inst	truction	5)					
Account No													
Name of the Bank					Bra	nch							
Branch Address					Ban	nk City (redemption wil	ll be payable a	at this location)					
Cheque MICR No			Account	Type [Please (✓)]	☐ Savi	ngs   Current	NRE* □ I	NRO* □ FC	NR* □	Others			
RTGS / NEFT / IFSC	Code					yment is by DD se provide a cop			is not d	clear on	the C	Chequ	ue
6. Mode of payment Direct Credit is now a Bank, ING Vysya, Kota Dividend proceeds with available. Otherwise, p	wailable wi ak Mahindr Il be direct bayment wi	t <u>th:</u> Axis Bank, a Bank, Royal ly credited to Il be made by	BNP Paribas Bank, Bank of Scotland, Syour account. Altern	Citibank, Deuts BI, Standard Ch natively, you will mand draft/warra	che Bar artered receive ant.	nk, HDFC Bank Bank, YES Bank the payment the	, HSBC k. If you hrough	Bank, ICI r bank fall: NEFT mod	s in this de bas	s list yo ed on t	ur Red he ba	demp nk d	otion/ etails
7. Payment Details	: Please iss	sue a separate	Theque/Demand Dra	Travouring the	scheme	you wish to inve	est/One	Payment D	•	i wi) (rei	er insi	rucu	on 1)
Scheme Name	Plan	Option	Amount Invested (less DD charges)	Net Amou Paid	nt	☐ OTM ☐ Cheque / ☐ DD		rayment L		nk/Branc	h		
	☐ Regular ☐ Direct												
	☐ Regular												
	☐ Regular ☐ Direct												
In case of third party	payment	(refer instruc	tion 7): Please down	oad (www.sund	arammı	utual.com) and a	attach th	e third pa	rty dec	laration	form		
8. DEMAT Account I	Details (refe	er instruction	8)	·		<u> </u>		•					
☐ National Securities De	pository Ltd.	Deposit	tory Participant										
☐ Central Depository Se	rvices (India)	Ltd. DP ID N	Number	Be	neficiary	Account Number							
Investor willing to inves	t in Demat	option, may pr	ovide a copy of the DI	Statement enab	oling us	to match the Der	mat deta	ils as state	ed in th	e applic	ation f	orm.	
9. Please indicate of													
Mode of SIP ☐ Post			se provide the deta	ils below) □ O	TM/Au	to Debit (please	submit S	SIP Registra	tion For	m)			
SIP Period (For I	Post-Dated	d Cheques)	SIP Da	ate			SIP	Frequenc	y				
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No. of PDCs	First SII	Cheque No			L	ast SIP Cheque	No No						
Each SIP Amount	Rs			Refer Guide	e to inves	sting through SIP							
			Turn ove	rleaf for D	eclar	ation & 🗷	Sign	ature (	Man	idato	ry)-	<b>&gt;</b> -}	<b>&gt;</b>
Acknowledgement Sundaram Asset Managem		<b>_imited,</b> II Floor, 46	Whites Road, Chennai - 600 0	4. Toll Free 1800 103 7	237 (India)	+91 44 49057300 (NRI)		rial No: E0	2				
Received From Mr./Mrs. Communication in conn	ection with t							IS	SC's Sign	nature &	Stamr	,	
Services Limited, Regis			Jnit: Sundaram Mutual					a Nata: All Durchas					ا مقداد اد

## Application Form

10. Nominee (available o	nly for individuals) (r	efer instruction 10)	☐ I wish to nominate the fo	llowing person(s)
1st Nominee		2nd Nominee		3rd Nominee
Name:				Name:
Address:				Address:
Proportion (%)* in which ui nominee%	nits will be shared by fi	rst Proportion (%)* in nominee	which units will be shared by second %	Proportion (%)* in which units will be shared by third nominee%
If nominee is a minor:		If nominee is a m		If nominee is a minor:
Date of birth:F	•		Relationship:	Date of birth:Relationship:
Name of Guardian: Address of Guardian:			an:ian:	Name of Guardian:
*Proportion (%) in which units will be	shared by each nominee should	aggregate to 100%		
	· ·	.,		
1st / Sole Applic	cant / Guardian		2nd Applicant	3rd Applicant
11. Declaration, Certification	ication & Signatur	e (refer instruction	n 11)	
to the SID and KIM till date and regulations of the sche indirectly in making this in investments exceeding Rs.	e • hereby apply for ur eme(s) • agree to the to evestment • do not ha . 50,000 in a financial I the commissions (in	its under the scheme terms and conditions ave any existing Micr year or a rolling perio the form of trail con	e(s) as indicated in the application for Auto Debit • have not receive to SIPs/investments which togeth d of twelve months (applicable for nmission or any other mode), pay	tion/Scheme Information Document/addenda issued form • agree to abide by the terms, conditions, rules d nor been induced by any rebate or gifts, directly or ler with the current application will result in the total r PAN exempt category of investors). The ARN holder vable to him for the different competing Schemes of
subscription have been re	mitted from abroad th	nrough normal banki		lity/Origin and I/We hereby confirm that the funds for /our Non-Resident External/Ordinary Account/FCNR ot a citizen of Canada.
consequences/losses/cost in intimating any changes manner, all/any of the infor foreign governmental or	ts/damages in case of to the above particul mation provided by m statutory or judicial obligation of advising	any of the above parars. I/We hereby authorities/agencies	articulars being false, incorrect or thorise Sundaram Asset Manager hanges, updates to such informat s, the tax/revenue authorities,	ders, representatives of the distributors liable for any incomplete or in case of my/our not intimating/delay ment to disclose, share, remit in any form, mode or ion as and when provided by me/us, to any Indian or other investigation agencies and SEBI registered by additional information/documentation that may be
	rmation provided by	me/us on this Form i	is true, correct, and complete. I/V	FATCA-CRS Instructions), stated in pages 1-30 and Ve also confirm that I/We have read and understood
				misleading, inaccurate and incomplete information information as may be required under applicable tax
Name of First / Sole A	Applicant / Guardian	Name	e of Second Applicant	Name of Third Applicant
∠Signature of First / So	ole Applicant / Guard	ian ÆSigna	ture of Second Applicant	
Date:/	/		۰	Place:
			Particulars	
Scheme Name / Plan / Option / Sub-option	Goal	Cheque / DD / Payment Instrument Number / Date	Drawn on (Name of	Amount in figures (₹) & Amount in words
	☐ Lumpsum Purchase	Table 1		



## SIP Registration / Renewal Form / Modification - NACH / One Time Mandate (OTM) (First time investors should use this form along with the application form)

Please tick ☑ as applicable:					ISC's sign	nature
☐ Auto Debit Form is attached and to which takes Ten days.	be registered in the folio.	SIP Auto debit will star	t after mandate	registration	&	
☐ Auto Debit Form is already registered	d in the folio. [No need to	o submit again].			Time Star	nping
Distributor's ARN & Name Sub-bi	oker Code (internal) S	Sub-broker's ARN (coo	, I	EUIN* nique Idendification Number)	For Office use	only
☐ I/We confirm that the EUIN box is intentionally left blank	by me/us as this is an "execution-only	" transaction without any interacti	on or advice by the dis	tributor personnel concerned	1	
Upfront commission shall be paid directly by the investor to t						nature Mandatory
Investor Name						
Existing Investor-Folio No.		New Investor-Ap	plication No.			
PAN/PEKRN & KYC						
	Applicant/Guardian		Applicant/Gua	/DI	Third Applicant/Govide copy of cancelled chequity	
	□ SIP with Top-up R		-	relevant SI	P details in the form and OTN	
KYC compliant ☐ Yes ☐ No (if no,    Sr. No  Scheme/Plan/Option/Sub-c	SID Installment		Frequency	SIP Top Up (Opt	tional) Start Month/Year	End Month/Year (Default Dec 2031)#
	Amount (4)	□ 1st □ 7th □ 14th	☐ Weekly	Top-up amount \$		MMMININI
1		□ 20 <sup>th</sup> □ 25 <sup>th</sup>	☐ Monthly* ☐ Quarterly	Rs  Top-up Freqency ^ ☐ Half-yearly	 y	☐ Till Further Notice
2		□ 1 <sup>st</sup> □ 7 <sup>th</sup> □ 14 <sup>th</sup> □ 20 <sup>th</sup> □ 25 <sup>th</sup>	☐ Weekly ☐ Monthly* ☐ Quarterly	Top-up amount \$ RsTop-up Fregency ^ \[ \] Half-yearly		MMYYYYY ☐ Till Further Notice
3		□ 1 <sup>st</sup> □ 7 <sup>th</sup> □ 14 <sup>th</sup> □ 20 <sup>th</sup> □ 25 <sup>th</sup>	☐ Weekly ☐ Monthly* ☐ Quarterly	Top-up amount \$ RsTop-up Fregency ^ Half-yearly		M M Y Y Y
*Default frequency; #The date may be tak	en as 31/12/2031 in case t	he bank needs to input a		1	, ,	
\$ The amount should be in multiples of R DEMAT Account Details	s. 500 only; <sup>^</sup> Quarterly SIP	offers top-up frequency	at yearly interval	s only		
□ National Securities Depository Ltd.	Depository Participan	t				
☐ Central Depository Services (India) Ltd			Beneficiary Ac			
Investor willing to invest in Demat op:  Declaration: I/We • having read and understood the contents of hereby apply for units under the scheme(s) as indicated in the and conditions for Auto Debit • have not received nor been SIPs/investments which together with the current application will be content to the content of the supplication will be current application will be content to the content of the current application will be current application will be current application will be current application will be current application will be content to the current application will be content to the current application will be content to the current application will be content to the current application will be content to the content to					First Unit Holder's	cation form.
for PAN exempt category of investors). The ARN holder has disc competing Schemes of various Mutual Funds from amongst wh	iosed to me/us all the commissions in the	e form of trail commission of any other r	node), payable to him for	lile dillerent [as per	Signature Second	
I/We hereby declare that all the particulars given herein are tru Management, its sponsor, their employees, authorised agents,	e, correct and complete to the best of my	/our knowledge and belief. I/ We furth	er agree not to hold Sund	race of any	X Unit Holder's	
of the above particulars being false, incorrect or incomplete or in Asset Management to disclose, share, remit in any form, mode when provided by me/us, to any Indian or foreign government	case of my/our not intimating/delay in intir	nating any changes to the above particu	lars. I/We hereby authoris	e Sundaram Records /	Signature Third	
registered intermediaries without any obligation of advising m	al or statutory or judicial authorities/agen e/us of the same. I/We hereby agree to	cies, thé tax/revenue authorities and o provide any additional information/do	ther investigation agencies sumentation that may be	es and SEBI required in	Unit Holder's	
connection with this application.					Signature	
	Far affice was sale.	ebit Form-NACH/	OTM Regis	stration		
SUNDARAM MUTUAL	UMRN				Date D D N	1 M Y Y Y Y
Tick (✓) Sponsor Bank Code	HD	FC0000060	Utilit	y Code	HDFC01685000013	642
Create I/We herby authorise	SUNDAR	AMMUTUALFUND	to de	ebit Tick (✓) ☐ SB	☐ CA ☐ SB-NRE ☐ SB-NR	O 🗆 Others
Cancel Bank Account No						
With Bank Name	of customers bank	IFSC			or MICR	
n amount of ₹ (in words)					₹	
REQUENCY   Monthly   Quart	erly □ Half Yearly □	Yearly	n presented	DEBIT TYPE	☐ Fixed Amount ☐ M	aximum Amount
Reference 1 Folio No		Ph	one No			
Reference 2 Application No			nail ID			
agree for the debit of Mandate proce	essing charges by the E	Bank whom I am autho	rizing to debit	my account as pe	er latest Schedule of char	ges of the Bank.
From DDMMMYYYYY	ıre Primary Account h	older Sig	nature Accour	nt holder	Signature Acco	unt holder (
	me as in bank records	s 2 Nar	ne as in bank	records	3Name as in bar	ık records

<sup>•</sup> This is to confirm that the declaration has been carefully read,understood and made by me/us.l am authorising the user entity/corporate to debit my account.
• I have understood that I am authorised to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to the user entity/corporate or the bank where I have authorized the debit.

I/We hereby declare that the above information is true and correct and that the mobile number listed above is registered in my/our name(s) and/or is the number that I/we use in the ordinary course. I/We hereby declare that, irrespective of my/our registration of the above mobile in the provider customer preference register, or in any similar register maintained under applicable laws, now or subsequent to the date hereof, I/We consent to the Bank communicating to me/us about the transactions carried out in my/our aforesaid account(s).

Abhyudaya Co-Operative Bank • Abu Dhabi Commercial Bank • Adarniya P.D. Patilsaheb Sahakari Bank Ltd. • Adarsh Co-Operative Bank Ltd • Ahmednagar Shahar Sahakari Bank Maryadit • Allahabad Bank • Ambarnath Jai-Hind Co-Op.Bank Ltd. • Andhra Bank • Andhra Pragathi Grameena Bank • Apna Sahakari Bank Ltd. • Ashok Sahakari Bank Ltd • Assam Gramin Vikash Bank • Axis Bank • Bangiya Gramin Vikash Bank • Bank Of America • Bank Of Bahrain & Kuwait • Bank Of Baroda • Bank Of Cevlon • Bank Of India • Bank Of Maharashtra • Barclays Bank Plc • Bassein Catholic Co-Op Bank Ltd • Bhagini Nivedita Sahakari Bank Ltd. • Bhartiya Mahila Bank • Bnp Paribas • Canara Bank • Capital Local Area Bank • Central Bank Of India • Citibank N A • City Union Bank Limited • Corporation Bank • Credit Agricole Corporate & Investment Bank • Dcb Bank Ltd • Delhi Nagrik Sehkari Bank Ltd • Dena Bank • Deutsche Bank Ag • Development Bank Of Singapore • Dhanalaxmi Bank • Dharmapuri District Central Co Op Bank Ltd • Dindigul Central Co-Operative Bank Ltd • Dombivili Nagari Sahakari Bank Ltd. • Federal Bank • Fingrowth Co-Operative Bank Ltd • George Town Co-Operative Bank Ltd. • Gopinath Patil Parsik Janata Sahakari Bank • Guardian Souharda Sahakari Bank Niyamita • Hdfc Bank Ltd • Icici Bank Ltd • Idbi Bank • Idfc Bank Limited • Indian Bank • Indian Overseas Bank • Indraprastha Sehkari Bank Ltd • Indusind Bank • Ing Vysya Bank Ltd • J.P.Morgan Chase Bank N.A • Jalgaon Janata Sahkari Bank Ltd • Jamia Co-Operative Bank Ltd • Janakalyan Sahakari Bank • Janaseva Sahakari Bank (Borivli) Ltd • Janata Co-Op. Bank Ltd. Malegaon. • Janata Sahakari Bank Ltd. • Jodhpur Nagrik Sahakari Bank Limited • Kallappanna Awade Ichalkaranji Janatasahakari Bank • Karnataka Bank Ltd • Karnataka Vikas Grameena Bank • Karur Vysa Bank • Kotak Mahindra Bank Ltd • Kurla Nagarik Sahakari Bank Ltd • Maharashtra Gramin Bank • Malda District Central Cooperative Bank Ltd • Manipur Rural Bank • Mizuho Bank Ltd. • Mumbai District Central Co-Op Bank Ltd • Nagpur Nagarik Sahakari Bank Ltd. • Narmada Jhabua Gramin Bank • Navabharat Co-Op. Urban Bank Ltd. • New India Co-Op Bank Ltd • Nkgsb Co-Op. Bank Ltd. • Nutan Nagarik Sahakari Bank Ltd • Oriental Bank Of Commerce • Parshwanath Co-Operative Bank Ltd • Prathama Bank • Prime Co-Operative Bank Ltd. • Priyadarshani Nagari Sahakari Bank Ltd., Jalna. • Pudukottai District Central Cooperative Bank Ltd • Pune District Central Co-Operative Bank Ltd. • Punjab & Maharashtra Co-Operative Bank • Punjab & Sind Bank • Punjab National Bank • Pusad Urban Co-Op, Bank Ltd. • Rabobank International • Rajgurunagar Sahakari Bank Ltd • Rajkot Nagarik Sahakari Bank Ltd. • Ratnakar Bank • Sangli Urban Co-Operative Bank Ltd • Sant Sopankaka Sahakari Bank Ltd. • Saraswat Bank • Sbm Bank (Mauritius) Ltd • Shivalik Mercantile Co-Op Bank Ltd • Shree Mahalaxmi Urban Co-Op Credit Bank Ltd. • Shree Warana Sahakari Bank Ltd. • Shri Chhatrapati Rajarshi Shahu Urban Co-Op Bank • Shri Veershaiv Co-Op Bank Ltd. • Sindhudurg District Central Cooperative Bank Ltd • South Indian Bank • Sri Potti Sriramulu Nellore Dccb • Standard Chartered Bank • State Bank Of Bikaner & Jaipur • State Bank Of Hyderabad • State Bank Of India • State Bank Of Patiala • Suco Souharda Sahakari Bank • Sudha Co-Operative Urban Bank Ltd • Sumitomo Mitsui Banking Corporation • Suvarnayug Sahakari Bank Ltd. • Syndicate Bank • Tamilnad Mercantile Bank Ltd. • Tamilnadu State Apex Co-Op Bank Ltd • Tamluk-Ghatal Central Co-Operative Bank Ltd • Textile Traders Co-Operative Bank Limited • Thane Bharat Sahakari Bank Ltd. • The Abhinav Sahakari Bank Limited • The Adarsh Cooperative Urban Bank Limited • The Adilabad District Co-Op Central Bank Ltd. • The Agrasen Co-Operative Urban Bank Ltd • The Ahmedabad Mercantile Co-Op Bank Ltd • The Alappuzha District Co Operative Bank Ltd • The Amritsar Central Cooperative Bank Limited. • The Anantapur District Cooperative Central Bank Lt • The Andhra Pradesh State Cooperative Bank Ltd • The Annasaheb Savant Co-Op Urban Bank Mahad Ltd • The Aryapuram Cooperative Urban Bank Ltd • The Bank Of Nova Scotia • The Baramati Sahakari Bank Ltd • The Bathinda Central Co-Operative Bank Ltd. • The Bhagyalakshmi Mahila Sahakari Bank Ltd • The Bharat Co-Operative Bank Ltd • The Bicholim Urban Co-Operative Bank Ltd • The Catholic Syrian Bank • The Chembur Nagarik Sahakari Bank • The Chengelpattu Co-Op Urban Bank Ltd • The Chikhli Urban Co-Op Bank Ltd. • The Chiplun Urban Cooperative Bank Ltd • The Chittoor District Co-Op Central Bank Ltd • The Citizen Cooperative Bank Limited • The Citizens Urban Cooperative Bank Ltd. • The Coimbatore District Central Co-Op Bank Limited • The Cosmos Co-Operative Bank Ltd • The Cuddalore District Central Cooperative Bank • The Delhi State Cooperative Bank Limited • The District Central Coop Bank Limited, Elluru • The District Central Coopearative Bank Ltd, Khammam • The District Co-Op Central Bank Ltd, Kakinada • The District Co-Op Central Bank Ltd, Visakhapatnam • The District Co-Operative Central Bank Ltd.Medak • The District Coop Central Bank Ltd, Vizianagaram • The District Cooperative Central Bank Ltd, Kurnool • The District Cooperative Central Bank Ltd,Srikakul • The District Cooperative Central Bank,Mahabubnagar • The Erode District Central Co-Operative Bank Ltd • The Faridkot Central Cooperative Bank Ltd • The Fatehgrah Sahib Central Cooperative Bank • The Fazilka Central Coop. Bank Ltd • The Ferozepur Central Coop. Bank Ltd • The Gadchiroli District Central Cooperative Bank The Gavatri Cooperative Urban Bank Ltd • The Goa State Co-Operative Bank Ltd • The Goa Urban Co-Operative Bank Ltd. • The Greater Bombay Co-Operative Bank Limited • The Guntur District Cooperative Central Bank Ltd. • The Gurdaspur Central Cooperative Bank Ltd • The Hasti Co-Op. Bank Ltd. • The Hongkong & Shanghai Banking Corporation Ltd • The Hoshiarpur Central Co-Operative Bank Ltd • The Hyderabad District Cooperative Bank Ltd • The Jalandhar Central Cooperative Bank Limited • The Jalgaon Peoples Co Op Bank Ltd • The Jammu And Kashmir Bank Ltd • The Kadappa District Co-Operative Central Bank Ltd • The Kalupur Commercial Co-Operative Bank • The Kalyan Janata Sahakari Bank Ltd. • The Kangra Central Co-Operative Bank Ltd • The Kangra Co-Operative Bank Ltd • The Kanyakumari District Central Cooperative Bank • The Kapol Co-Operative Bank Ltd. • The Kapurthala Central Cooperative Bank Ltd • The Karad Janata Sahakari Bank Ltd • The Karad Urban Co-Op Bank Ltd • The Karimnagar District Cooperative Central Bank • The Karnataka State Co-Operative Apex Bank Ltd. • The Kottayam District Co-Operative Bank Ltd. • The Krishna District Cooperative Bank • The Kumbakonam Central Co-Operative Bank Ltd • The Lakshmi Vilas Bank Ltd. • The Ludhiana Central Cooperative Bank Ltd • The Madgaum Urban Cooperative Bank Ltd • The Madurai District Central Cooperative Bank Ltd. • The Mahanagar Co-Op. Bank Ltd. • The Malkapur Urban Co-Op Bank Ltd • The Mansa Central Co-Operative Bank Ltd. • The Mapusa Urban Cooperative Bank Of Goa Ltd • The Mehsana Urban Co-Operative Bank • The Moga Central Cooperative Bank Ltd • The Mugberia Central Co-Operative Bank Ltd • The Muktsar Central Co-Operated Bank Ltd • The Municipal Co-Op Bank Ltd • The Nainital Bank Limited • The Nalgonda Dist. Co-Op. Central Bank Ltd. • The Nasik Merchants Cooperative Bank Ltd • The Nav Jeevan Co-Op Bank Ltd • The Nawanshahr Central Cooperative Bank Ltd. • The Nilgiris District Central Coop Bank Ltd • The Nizamabad District Co-Op Central Bank Ltd • The Odisha State Co-Operative Bank Ltd • The Pachora Peoples Co-Op. Bank Ltd.Pachora • The Panchkula Central Co-Operative Bank Ltd • The Patiala Central Cooperative Bank Ltd. • The Pochampally Cooperative Urban Bank Ltd • The Prakasam District Co-Op Central Bank Ltd • The Punjab State Cooperative Bank Ltd • The Rajasthan State Co-Operative Bank Ltd • The Ramanathapuram District Central Co Op Bank Ltd • The Ropar Central Cooperative Bank • The Royal Bank Of Scotland • The S.A.S Nagar Central Cooperative Bank Ltd. • The Sahebrao Deshmukh Co-Op. Bank Ltd. • The Sahyadri Sahakari Bank Ltd • The Saidapet Co-Op Urban Bank Ltd • The Salem District Central Co-Operative Bank Ltd • The Sangrur Central Co-Operative Bank Ltd. • The Shamrao Vital Co-Operative Bank • The Surat District Co-Op Bank • The Surat People'S Co-Op. Bank Ltd. • The Sutex Co-Op.Bank Ltd. • The Tamilnadu Industrial Cooperative Bank Ltd • The Tarn Taran Central Cooperative Bank Ltd • The Thane Dist. Central Co-Op. Bank Ltd • The Thiruvannamalai District Central Coop Bank Ltd • The Tirunelveli District Central Co-Op Bank Ltd • The Udaipur Mahila Urban Co-Op Bank Ltd • The Udaipur Urban Co-Op Bank Ltd • The Vaish Co-Operative New Bank Ltd • The Varachha Co-Op Bank Ltd • The Vellala Co-Operative Bank Limited • The Vellore District Central Co-Op Bank Ltd. • The Villupuram District Central Co-Op Bank Ltd • The Virudhunagar District Central Co-Op Bank Ltd., • The Vishweshwar Sahakari Bank Ltd • The Warangal District Cooperative Central Bank Ltd • The Washim Urban Co-Operative Bank Ltd. • The Wayanad District Co-Operative Bank Ltd. • The West Bengal State Co-Op Bank Ltd • The Yashwant Co-Op Bank Ltd • Thrissur District Cooperative Bank Ltd • Tiruvallur Co-Operative Urban Bank Limited • Tjsb Sahakari Bank Ltd • Tripura Gramin Bank • Tumkur Grain Merchant'S Co-Operate Bank Ltd • Uco Bank • Union Bank Of India • United Bank Of India • Vasai Vikas Sahakari Bank Ltd • Vijaya Bank • Vishwas Co-Op Bank Ltd. • Vivekanand Nagrik Sahkari Bank Mydt • Yavatmal District Central Co-Operative Bank Ltd • Yes Bank • Youth Development Co-Operative Bank Ltd.